SCIO DIAMOND TECHNOLOGY CORP

FORM D/A

(Amended Small Company Offering and Sale of Securities Without Registration)

Filed 10/23/14

Address	411 UNIVERSITY RIDGE, SUITE D					
	GREENVILLE, SC 29601					
Telephone	864.346.2733					
CIK	0001488934					
Symbol	SCIO					
SIC Code	3290 - Abrasive, Asbestos, And Miscellaneous					
Industry	Constr Supplies & Fixtures					
Sector	Capital Goods					
Fiscal Year	03/31					

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Washington, D.C.

OMB APPROVAL OMB Number: 3235-0076 Estimated Average burden hours per response: 4.0

FORM D

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)

0001488934 Name of Issuer Previous Name(s)
None
KROSSBOW HOLDING
CORP

Scio Diamond Technology Corp

Jurisdiction of Incorporation/Organization NEVADA Entity Type

 Image: Corporation

- Limited Partnership
- Limited Liability Company
- General Partnership
- Business Trust

□ Other

Year of Incorporation/Organization

- X Over Five Years Ago
- Within Last Five Years (Specify Year)
- ☐ Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Scio Diamond Technology Corp

 Street Address 1
 Street Address 2

 411 UNIVERSITY RIDGE, SUITE D
 City

 City
 State/Province/Country

 GREENVILLE
 SOUTH CAROLINA

 29601

Phone No. of Issuer (864) 751-4880

3. Related Persons

Clarification of Response (if Necessary) Last Name First Name Korn James A. Street Address 1 Street Address 2 c'o Scio Diamond Technology Corp. 411 University Ridge, Suite D City State/Province/Country ZIP/Postal Code Greenville SOUTH CAROLINA 29601 Relationship: Executive Officer Director Promoter Clarification of Response (if Necessary) V Street Address 1 V. Last Name First Name Middle Name Street Address 2 Street Address 2 Last Name First Name Middle Name Street Address 2 Street Address 2 Street Address 2 Coscio Diamond Technology Corp. 411 University Ridge, Suite D Street Address 2 Street Address 2 Street Address 2 Coscio Diamond Technology Corp. 411 University Ridge, Suite D Street Address 2 Street Address 2 City State/Province/Country ZIP/Postal Code Street Address 2 Street Address 2 City State/Province/Country ZIP/Postal Code Street Address 2 Street Address 2 Street Address 2 Street Ad	Last Name	First Name		Middle Name	
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	303 Golden Wing	s Way			
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Clarification of Response (if Necessary) Last Name First Name Middle Name Likly Bruce M. Street Address 1 Street Address 2 c/o Scio Diamond Technology Corp. 411 University Ridge, Suite D City State/Province/Courty Greenville SOUTH CAROLINA 29601 Promoter	Greenville	SOUTH CARC	LINA	29601	
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Greenville SOUTH CAROLINA 29601 Relationship: Executive Officer Director Promoter			-		
Relationship: Executive Officer Director Promoter	•				
	Relationship:	Executive Officer	X Director	Promoter	
	_	sponse (if Necessary)			

Last Name	First Name		Middle Name	
Smoak	Lewis		Т.	
Street Address 1		Street Address 2		
c/o Ogletree, Deak	ins, Nash & Smoak	PO Box 2757		
City	State/Province/Co	ountry	ZIP/Postal Code	
Greenville	SOUTH CARO	LINA	29692	
Relationship:	Executive Officer	X Director	Promoter	
Clarification of Resp	onse (if Necessary)			
Last Name	First Name		Middle Name	
Wolkowitz	Benjamin			
Street Address 1 32 Delwood Dr.		Street Address 2		
City	State/Province/Co	ountry	ZIP/Postal Code	
Madison	NEW JERSEY		07940	
Relationship:	Executive Officer	X Director	Promoter	
Clarification of Resp	onse (if Necessary)			
Last Name	First Name		Middle Name	
McGuire	Gerald		А.	
Street Address 1		Street Address 2		
c/o Scio Diamond	Technology Corp.	411 University F	Ridge, Suite D	
City	State/Province/Co	ountry	ZIP/Postal Code	
Greenville	SOUTH CARO	LINA	29601	
Relationship:	X Executive Officer	X Director	Promoter	
Clarification of Resp	onse (if Necessary)			
Last Name	First Name		Middle Name	
Pfohl	Jonathan		М.	
Street Address 1		Street Address 2		
c/o Scio Diamond	Technology Corp.	411 University F	Ridge, Suite D	
City	State/Province/Co	ountry	ZIP/Postal Code	
Greenville	SOUTH CARO	LINA	29601	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Resp	onse (if Necessary)			

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
☐ Investing	Pharmaceuticals	Telecommunications
Investment Banking	Other Health Care	X Other Technology
Pooled Investment Fund		Travel
Other Banking & Financial Services	□ Manufacturing	Airlines & Airports
	Real Estate	Lodging & Conventions
	Commercial	Tourism & Travel Services
	Construction	Other Travel
	REITS & Finance	Other
	Residential	
	Other Real Estate	
Business Services		
Energy		
Coal Mining		

- Electric Utilities
- Energy Conservation
- **Environmental Services**
- 🔲 Oil & Gas
- Other Energy

5. Issuer Size

Revenue Range

- No Revenues
- \$1 \$1,000,000
- × \$1,000,001 \$5,000,000
- \$5,000,001 \$25,000,000
- \$25,000,001 \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

Aggregate Net Asset Value Range

- No Aggregate Net Asset Value
- \$1 \$5,000,000
- \$5,000,001 \$25,000,000
- \$25,000,001 \$50,000,000
- \$50,000,001 \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505
	Rule 504 (b)(1)(i)	X	Rule 506(b)
	Rule 504 (b)(1)(ii)		Rule 506(c)
	Rule 504 (b)(1)(iii)		Securities Act Section 4(a)(5)
			Investment Company Act Section 3(c)
-			

7. Type of Filing

	New Notice	Date of First Sale	2014-07-17	First Sale Yet to Occur
X	Amendment			

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

Yes No

9. Type(s) of Securities Offered (select all that apply)

Pooled Investment Fund Interests	X	Equity
Tenant-in-Common Securities		Debt
Mineral Property Securities		Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security		Other (describe)

10. Business Combination Transaction

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor

\$ 5000 USD

12. Sales Compensation

Recipient		Recipient CRD Number	None
(Associated) Broker or Dealer	None None	(Associated) Broker or Dealer CRD Number	None
Street Address 1		Street Address 2	
City	State/Pro	wince/Country ZIP/Po	ostal Code
State(s) of Solicitation	All States		

13. Offering and Sales Amounts

Total Offering Amount	\$ 2000000 USD	Indefinite
Total Amount Sold	\$ 726750 USD	
Total Remaining to be Sold	\$ 1273250 USD	Indefinite

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$ 0	USD	Estimate
Finders' Fees	\$ 0	USD	Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Scio Diamond Technology Corp	/s/ Gerald McGuire	Gerald McGuire	Chief Executive Officer	2014-10-23