

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **December 2, 2015**

SCIO DIAMOND TECHNOLOGY CORPORATION

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation)

000-54529

(Commission File Number)

45-3849662

(IRS Employer Identification No.)

**411 University Ridge Suite D
Greenville, SC**

(Address of principal executive offices)

29601

(Zip Code)

Registrant's telephone number, including area code: **(864) 751-4880**

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

The following information is being “furnished” in accordance with General Instruction B.2 of Form 8-K and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “**Exchange Act**”), or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended (the “**Securities Act**”), or the Exchange Act, except as expressly set forth by specific reference in such filing.

On December 2, 2015, Scio Diamond Technology Corporation (the “**Company**”) announced that it will present new data at the annual meeting of the stockholders of the Company (the “**2015 Annual Meeting**”) in Greenville, South Carolina. A slide presentation with respect to the data will be presented at the 2015 Annual Meeting at 4:00 p.m. Eastern Time.

A copy of the above-referenced presentation is attached hereto as Exhibit 99.1 and incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

Exhibit No.	Description
99.1	Slide Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

SCIO DIAMOND TECHNOLOGY CORPORATION

(Registrant)

Date: December 2, 2015

By: /s/ Gerald McGuire

Gerald McGuire

President and Chief Executive Officer

EXHIBIT INDEX

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**Annual Meeting
December 2, 2015**

Agenda

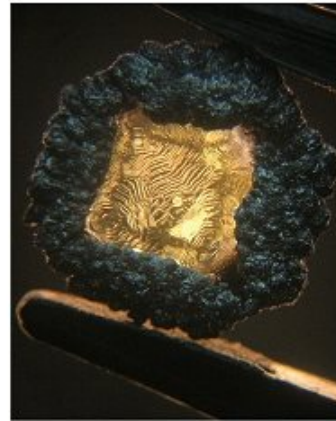
- Welcome
- Items for Shareholder Vote:
 1. Election of Board of Directors
 2. Ratify appointment of Cherry Bekaert LLP as Public Accountants
 3. Approve compensation of executives on advisory basis
 4. Approve frequency of executive compensation on advisory basis
- Company Presentation
- Vote Tally
- Meeting Adjourns

Safe Harbor

This presentation contains forward-looking statements that are based on the beliefs of Scio Diamond's management and reflect Scio's current expectations and projections about future results, performance, prospects and opportunities. Scio has tried to identify these statements by using words such as "anticipate," "believe," "could," "estimate," "expect," "intend," "may," "plan," "project," "potential," "should," "will," "will be," "would" and similar expressions, but this is not an exclusive way of identifying such statements. Investors are cautioned that all forward-looking statements contained herein speak only as of the date of this presentation and involve risks and uncertainties that could cause Scio's actual results, performance and achievements to differ materially from those expressed in these forward-looking statements, including, without limitation, the impact of the current challenging global economic conditions and recent financial crisis; the development of the market for cultured diamonds; competition; Scio's ability to raise the capital required for research, product development, operations and marketing; anticipated dependence on material customers and material suppliers. For a detailed discussion of factors that could affect Scio's future operating results, investors should see disclosures under "Risk Factors" in the company's applicable filings with the US Securities and Exchange Commission. These factors should be considered carefully and investors should not rely on any forward-looking statements contained herein, or that may be made elsewhere from time to time by Scio or on Scio's behalf. Scio undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by law.

Key Facts

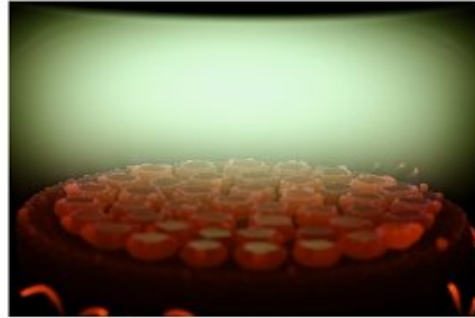
Symbol	OTCBB: SCIO
Price (11/30/15)	\$0.4429
52 Week Range	\$0.27 – \$1.42
Market Cap	\$28.3M
Capital Structure	75 M shares authorized
Shares Outstanding	63.8M
Options & Warrants	2M (priced at \$1.03)
Shares Available for Issuance	9.1M
Debt at 9/30/15	\$ 2.5M
Cash at 9/30/15	\$ 0.9M
Enterprise Value	\$ 29.8 M
Corporate HQ	Greenville, SC
Accounting Firm	Cherry Bekaert LLP
Significant IP Portfolio	27 US patents; 8 foreign
Full-Time Employees	9
Currently Operating	12 reactors



Grown CVD diamond crystal prior to laser trim

What We Do

- Scio Diamond manufactures:
 - Single crystal diamonds
 - High quality and high purity
 - Controlled lab environment
- Proprietary and patented CVD process
- Physically, optically, chemically identical to mined diamond
- Gem quality in color, clarity, and size. Whites and fancy colors.
- Industrial sizes and consistency
- Lab grown environment offers flexibility for color and size combinations rare in nature



Key Intellectual Property

CVD

- A well understood technology to produce high purity solid materials
- SCIO delivers CVD single crystal diamonds >1mm thick using patented process

Intellectual Property

- 27 US patents; 8 foreign patents

Proprietary Information and Trade Secrets

- Custom designed reactors and equipment
- Diamond recipes
- Seed recipes and replication
- Laser equipment and slicing techniques

SCIO Proprietary CVD Process



SCIO Proprietary Reactors



Significant Progress over the Year

Overcoming historical challenges...

- Established Board Governance
 - Committees formed, Governance documents in place
 - Eliminated material weakness in financial reporting
- Restructured debt, reducing cost of borrowing by over 10 percentage points
- Expanded Factory
 - New technology more than doubled capacity
 - Agreements in place for further expansion
- Product
 - Developed, launched high-quality pink created diamonds with JV, with Helzberg as lead customer. The market has taken longer to develop than expected.
 - Developed and improved colorless diamonds to GHI color range –**began shipping limited quantities in September.**
 - Ramping production now. Working to transition from startup mode to a profitable enterprise.
 - Projecting a cash flow breakeven operating month prior to fiscal year end
- Channels
 - Executed JV agreement for fancy pink diamonds
 - Shipping colorless diamonds to many customers including JV
 - Developing channels for industrial material
- Revamped Web site





A New Growth Segment in an Established Market

Frost and Sullivan (March 2014)

- Estimates Lab grown Segment to be 0.2 – 0.6% of polished diamond sales [\$45 – 135M in 2014]
- Penetration small but extremely high growth rate [CAGR 50%]



Figure 13: Global forecast of grown polished diamonds sales revenue as a percentage of polished diamonds sales revenue

Key Points:

- (1) Education is a critical dimension:
70% of educated respondents interested in grown v 30% uneducated respondents
- (2) Key Buying Criteria: value for money, eco-friendly, certification

The Opportunity

- Rapidly expanding segment in \$80+ Billion market place
- Disruptive and proprietary CVD process give best economics
- Technology well suited for “sweet-spot” sizes and colors of diamond
- Readily scalable economically